2022 No. XXXX

PUBLIC SERVICE PENSIONS

The Firefighters' Pension Schemes (Amendment) Order (Northern Ireland) 2022

Made - - - - XX February 2022

Coming into operation -- 1st April 2022

The Department of Health(a), in exercise of the powers conferred by article 10(1), (3), (4) and (5) of the Fire Services (Northern Ireland) Order 1984(b), and now vested in it(c) and with the approval of the Department of Finance(d) in accordance with article 10(1) of that Order makes the following Order.

The Department of Health also makes this Order in exercise of the powers conferred by sections 1(1), (2)(f), (3) and (4), 2, 3(1), (2) and (3)(a) to (c), 8(1)(a), (2)(a) and (4), 18(1), (2), (4) and (5) to (9), paragraph 6 of Schedules 1 and 2, Schedule 3, paragraph 6 of Schedule 5 and paragraphs 1(2)(ii), 2(2)(ii) and 5(1) of Schedule 7 to the Public Service Pensions Act (Northern Ireland) 2014(e).

In accordance with section 21 of that Act, the Department has consulted the representatives of such persons as appear to it likely to be affected by this Order.

In accordance with section 3(5) of that Act, the Department of Finance has consented to the making of these Regulations

Citation, commencement and effect

- 1.—(1) This Order may be cited as the Firefighters' Pension Schemes (Amendment) Order (Northern Ireland) 2022.
 - (2) This Order shall come into operation on 1st April 2022.
 - (3) The amendments made by the following provisions have effect—
 - (a) Articles XX from XX Date
 - (b) Articles XX from XX Date

⁽a) Formerly the Department of Health, Social Services and Public Safety, see 2016 c.5 (N.I.).

⁽b) S.I. 1984/1821 (N.I. 11) article 10(5) was amended by S.I. 1998/1549 (N.I. 11) article 4. Article 10 was continued by S.I. 2006/1254 (N.I. 9) article 60(1) and (2).

⁽c) See S.R. 1999 No. 481 article 6(c) and Schedule 4, Part III.

⁽d) Formerly the Department of Finance and Personnel, see 2016 c.5 (N.I.)

⁽e) 2014 c.2. (NI)

Amendment to the Firefighters' Pension Scheme Regulations (Northern Ireland) 2015

2. The Firefighters' Pension Scheme Regulations (Northern Ireland) 2015(a) which establish the Firefighters' Pension Scheme 2015 shall be amended in accordance with Schedule 1.

Amendment to the New Firefighters' Pension Scheme Order (Northern Ireland) 2007

3. The Annex to the New Firefighter's Pension Scheme Order (Northern Ireland) 2007(**b**) shall be amended in accordance with Schedule 2.

Amendment of the Firefighters' Pension Scheme Order (Northern Ireland) 2007

4.The Annex to the Firefighters' Pension Scheme Order (Northern Ireland) 2007(c) shall be amended in accordance with Schedule 3.

Amendment of the Firefighters' Compensation Scheme Order (Northern Ireland) 2007

5.The Annex to the Firefighters' Compensation Scheme Order (Northern Ireland) 2007(**d**) shall be amended in accordance with Schedule 4.

Sealed with the Official Seal of the Department of Health on XXXX



XXXXX
A senior officer of the Department of Health

The Department of Finance approves this Order

Sealed with the Official Seal of the Department of Finance on XXXX



XXXXX A senior officer of the Department of Finance

⁽a) S.R. 2015 No. 78, amended by S.R. 2015 No. 420.

⁽b) S.R. 2007 No. 215, amended by S.R. 2008 No. 381, S.R. 2012 No. 162, S.R. 2013 No. 84 and No. 172, S.R. 2014 No. 57 and No. 168, and S.R. 2015 No. 9 and No. 10, S.R. 2015 No. 420 and No. 422.

⁽c) S.R. 2007 No. 144, amended by S.R 2008 No. 382, S.R. 2012 No. 161, S.R. 2013 No. 85, S.R. 2014 No. 56 and No. 169, S.R. 2015 No. 8, No. 11, No. 420 and No. 421 and S.R. 2019 No. 109.

⁽d) S.R. 2007 No. 143 amended by S.R. 2008 No. 238, S.R. 2015 No. 7 and S.R. 2015 No. 422.

SCHEDULES

SCHEDULE 1

Amendment to the Firefighters' Pension Scheme Regulations (Northern Ireland) 2015

- 1.—(1) In Part 12 (Determination of Questions of Appeals)—
- (2) Omit regulation 160 (Determinations by the Scheme Manager);
- (3) In regulation 161 (Determinations by the Pension Board) for paragraph (1) substitute—

"Determinations and decisions of the Scheme Manager

- **161.**—(1) The question whether a person is entitled to any and if so what awards shall be determined in the first instance by the Scheme Manager."
- (4) In regulation 161 (Determinations and decisions of the Scheme Manager) and in regulation 162 (Appeal against opinion on a medical issue), in each place where it occurs, for "Pension Board" substitute "Scheme Manager";
 - (5) Omit regulation 163 (Appeals against decision of the Pension Board);
 - (6) In regulation 164 (Appeal to Independent Medical Referee)—
 - (a) in each place where it occurs, for "Pension Board" substitute "Scheme Manager";
 - (b) in paragraph (11) for "under paragraph (6)" substitute "under paragraphs (6) to (10);
 - (c) in paragraph (21)(a) for "under paragraph (6)" substitute "under paragraphs (6) to (10)".
 - (7) For regulation 165 (Disputes on other issues) substitute—

"Appeals on other issues

- 165. Where a person makes a formal complaint to the Scheme Manager which does not involve an issue of a medical nature, the Scheme Manager is required to deal with the disagreement by means of the arrangements implemented by it pursuant to the requirements of article 50 of the Pensions (Northern Ireland) Order 1995(a) (requirement for dispute resolution arrangements) and the Occupational Pension Schemes (Internal dispute Resolution Procedures) (Consequential and Miscellaneous Amendments) Regulations (Northern Ireland) 2008(b)."
- **2.** In Part 13 (Supplementary) for regulation 179 (Scheme administrator for the purposes of the 2004 Act) omit the words "which the scheme manager assumes as sub-scheme administrator under regulation 3 of, and Schedule 3 to the Registered Pension Schemes (Splitting of Schemes) Regulations 2006"
 - **3.**—(1) In Schedule 2 (transitional provisions)—
 - (2) In paragraph 1 (Interpretation)—
 - (a) In the definition of "closing date", in sub-paragraph (c), for "member, or" to the end substitute—

"member

(ii) if the member is a full protection member of the FPS or the NFPS, 31st March 2022, or

⁽a) S.R. 1995 No 3213 (N.I. 22); section 50 was substituted by Article 250 of the Pensions (Northern Ireland) Order 2005 (S.I. 2005 No 255 (N.I. 1)) and amended by the Pensions Act (Northern Ireland) 2008 (Chapter 1).

⁽b) S.I. 2008 No 116.

- (iii) if the member is not a protected member of one of those schemes, the scheme closing date";
- (b) In the definition of "transition date", for "member, and" to the end substitute—
 "member.
 - (b) if the member is a full protection member of the FPS or the NFPS, 1st April 2022, and
 - (c) if the member is not a protected member of the FPS or the NFPS, the day after the scheme closing date, or, if later, the day the person ceased to be a protected member of that scheme".
- (3) In paragraph 3(3) (meaning of "tapered protection closing date"), at the end insert "which must be before 1st April 2022".
- (4) In paragraph 9(2) (full protection members of the FPS or the NFPS), for the words "as the case may be," to the end substitute—

"as the case may be—

- (a) on 31st March 2022; or
- (b) if earlier, when P cease to be in pensionable service under that scheme and ceases to be eligible to be an active member of the NFPS unless sub-paragraph (3) or (4) applies.".
- (5) Part 3D(a) (Transfer of final salary benefits) in paragraph 45 (Acceptance of club transfer value payments), after "relates to a member's final salary benefit" insert "apart from a payment from the Firefighters' Pension Scheme (FPS) as that scheme has effect in England, Scotland and Wales".

SCHEDULE 2

Amendment of the New Firefighters' Pension Scheme Order (Northern Ireland) 2007

- 1. In Part 1 (Citation and Interpretation) in article 2 (Interpretation) at the end of the definition "survivor's pension" remove "and".
 - 2.—(1) In Part 8 (Determination of questions and appeals)—
 - (2) In article 46 (Determination and decisions of the Board)—
 - (a) In paragraph (2)(d) for "has become incapable" substitute "is capable";
 - (b) In paragraph (2) for "at least one qualified medical practitioner" substitute "an independent qualified medical practitioner";
 - (c) In paragraph (3) omit "or practitioners".
 - (3) For article 48 (Appeals on other issues) substitute—

"Appeals on other issues

48. Where a person makes a formal complaint to the Board which does not involve an issue of a medical nature, the Board is required to deal with the disagreement by means of the arrangements implemented by it pursuant to the requirements of article 50 of the Pensions (Northern Ireland) Order 1995(b) (requirement for dispute resolution arrangements) and the Occupational Pension Schemes (Internal Dispute Resolution

⁽a) Part 3D was inserted by S.R, 2015 No. 420.

⁽b) S.R. 1995 No 3213 (N.I. 22); section 50 was substituted by Article 250 of the Pensions (Northern Ireland) Order 2005 (S.I. 2005 No 255 (N.I. 1)) and amended by the Pensions Act (Northern Ireland) 2008 (Chapter 1).

Procedures) (Consequential and Miscellaneous amendments) Regulations (Northern Ireland) 2008(a)."

3. In Schedule 1 (ill-health pensions) for paragraph 7(**b**) re-number as paragraph 3D.

SCHEDULE 3

Amendment of the Firefighters' Pension Scheme Order (Northern Ireland) 2007

1. In Part H (Determination of questions and appeals) for article 67 (Appeal against decision of the Board) substitue—

"Appeals on other issues

- 67. Where a person makes a formal complaint to the Board which does not involve an issue of a medical nature, the Board is required to deal with the disagreement by means of the arrangements implemented by it pursuant to the requirements of article 50 of the Pensions (Northern Ireland) Order 1995(c) (requirement for dispute resolution arrangements) and the Occupations Pension Schemes (Internal Dispute Resolution Procedures) (Consequential and Miscellaneous Amendments) Regulations (Northern Ireland) 2008(d)."
- **2.** In Part L (Revision and Withdrawal of awards) for article 83 (Withdrawal of pension whilst employed by the Board) substitute—

"Withdrawal of pension whilst employed by the Board

- **83.** The Board may, in their discretion, withdraw the whole or any part of the pension, except a pension under Part C (awards on death spouses and civil partners), for any period during which the person entitled to it is employed by the Board, or by any fire authority in England, Scotland or Wales in whatever capacity."
- **3.** In Part N (Scheme administration, receipts and expenses) for article 88 (Scheme administrator for purposes of Part 4 of the Finance Act 2004) substitute—

"Scheme administrator for the purposes of Part 4 of the Finance Act 2004

- **88.** The Board is appointed to be responsible for all liabilities and responsibilities connected with the functions conferred or imposed on the scheme administrator by or under Part 4 of the 2004 Act."
- **4.** In Part P (Firefighters' pension fund) in article 91(2) for "article 17 (ill-health award)" substitute "article 15 (ill-health award)".

⁽a) S.I. 2008 No 116.

⁽b) Paragraph 7 was inserted by S.R. 2015 No. 420.

⁽c) S.R. 1995 No 3213 (N.I. 22); section 50 was substituted by Article 250 of the Pensions (Northern Ireland) Order 2005 (S.I. 2005 No 255 (N.I. 1)) and amended by the Pensions Act (Northern Ireland) 2008 (Chapter 1).

⁽d) S.I. 2008 No 116.

SCHEDULE 4

Amendment of the Firefighters' Compensation Scheme Order (Northern Ireland) 2007

- 1.—(1) In Part 6 (Determination of questions and appeals)—
- (2) In rule 1 (Determination by board) in paragraph (2) for "a qualified medical practitioner" substitute "an independent qualified medical practitioner";
 - (3) In rule 3 (Appeals against decision of the Authority) substitute—

"Appeals on other issues

3. Where a person makes a formal complaint to the Board which does not involve an issue of a medical nature, the Board is required to deal with the disagreement by means of the arrangements implemented by it pursuant to the requirements of article 50 of the Pensions (Northern Ireland) order 1995(a) (requirement for dispute resolution arrangements) and the Occupational Pension Schemes (Internal Dispute Resolution Procedures) (Consequential and Miscellaneous Amendments) Regulations (Northern Ireland) 2008(b)."

⁽a) S.R. 1995 No 3213 (N.I. 22); section 50 was substituted by Article 250 of the Pensions (Northern Ireland) Order 2005 (S.I. 2005 No 255 (N.I. 1)) and amended by the Pensions Act (Northern Ireland) 2008 (Chapter 1).

⁽**b**) S.I. 2008 No 116.

EXPLANATORY NOTE

(This note is not part of the Order)

This Order makes amendments to—

- (i) The Firefighters' Pension Scheme Regulations (Northern Ireland) 2015 (the 2015 Regulations);
 - (ii) The New Firefighters' Pension Scheme Order (Northern Ireland) 2007 (NFPS);
 - (iii) The Firefighters' Pension Scheme Order (Northern Ireland) 2007 (FPS); and
- (iv) The Firefighters' Compensation Scheme Order (Northern Ireland) 2007 (the Compensation Scheme).

Some provisions in this Order have retrospective effect – these are set out in article 1. The powers to give the Order retrospective effect is conferred by—

- (i) section 3(3)(b) to the Public Service Pensions Act (Northern Ireland) 2014; and
- (ii) article 10(4) of the Fire Services (Northern Ireland) Order 1984, as continued by article 60 of the Fire and Rescue Services (Northern Ireland) order 2006.

Article 1(2), (3), (4) and (6)(a) of Schedule 1 makes minor amendments to correct references from the Pension Board to the Scheme Manager.

Article 1(5) and (7) of Schedule 1, article 2(3) of Schedule 2, article 1 of Schedule 3 and article 1(3) of Schedule 4 make amendments to provide arrangements implemented for dispute resolution by the Board under article 50 of the Pensions (Northern Ireland) Order 1995.

Article 2 of Schedule 1 and article 3 of Schedule 3 amends the 2015 Regulations and the FPS to clarify administrator responsibilities for the purposes of Part 4 of the Finance Act 2004.

Article 3(2) to (4) of Schedule 1 amends the 2015 Regulations in consequence of provision made by the Public Service Pensions and Judicial Offices Act 2022 (c. XXXX). The amendments ensure that the existing pension schemes established by the Firefighters' Pension Scheme Order (Northern Ireland) 2007 (SR 2007 No 144) and the New Firefighters' Pension Scheme Order (Northern Ireland) 2007 (SR 2007 No 215) will, except for limited purposes, be closed to the accrual of pension benefits on and after 1st April 2022, and that any members currently treated as being in pensionable service under the existing pension schemes will, on that date, begin accruing benefits in the scheme established by the 2015 Regulations. It amends Schedule 2 to the 2015 Regulations as follows—

- the definition of "closing date" and "transition date" in paragraph 1 are amended to insert dates in respect of those terms that apply to full protection members so that provisions which refer to those terms operate as intended in respect of such members;
- paragraph 3(3) is amended so that a scheme manager may only set a tapered protection closing date under that paragraph if such date is before 1st April 2022;
- paragraph 9(2) is amended so that protection ceases for a full protection member on the earlier of the day on which they leave pensionable service under the existing scheme, or 31st March 2022.

Article 3(5) of Schedule 1 amends the 2015 Regulations to clarify that protected members of the scheme constituted by the Firefighters' Pension Scheme transferring to Northern Ireland from England, Scotland or Wales continue to be entitled to remain as members of that Scheme.

Article 2 of Schedule 3 amends the FPS to extend the Board's power to abate pension so this applies when a pensioner takes up employment in any role with the NI Fire and Rescue Service.

The remaining articles correct minor drafting errors.

A full impact assessment has not been produced for this Order as no impact on the private or voluntary sectors is foreseen.